# Information on changes to Fleekdrive Dashboard specifications

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# Contents

# 1　Introduction

In this document, we provide information on changes in the specifications of the dashboard function in Fleekdrive V.10.0.0, scheduled for release in December 2022.

**<u>Please be sure to check this as it may affect your existing operations.</u>**

Please note that the captures used in this document are images at this time, and they may differ from the actual screens after release.

Also, the captures are not the Salesforce version, but the Fleekdrive Salesforce version's Dashboard will be changed as well.

## 2 User interface changes

### 2.1 Create a dashboard

In addition to the personal dashboard, it will be able to create an organizational dashboard on the Business plan and above.

In the organization dashboard, it is possible to share the dashboard set by the administrator with other users (public destination group).

Click the ▼ at the top left of the screen and click "New dashboard" to display the selection screen for organizational dashboards or personal dashboards. Select either one to create a dashboard.


**Figure 2-1**
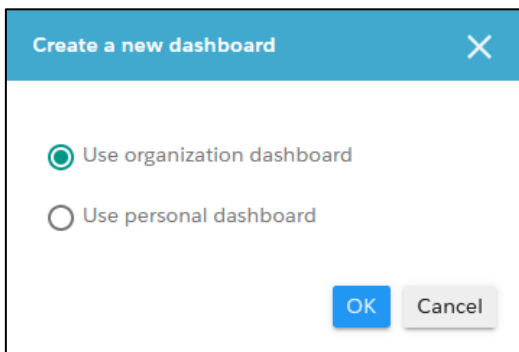



If select "Use organization dashboard" and create a dashboard for organization, you can specify the group to which the dashboard is published and send an email notifying that it has been published to the group.
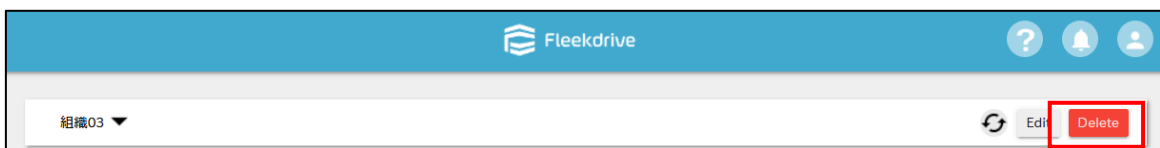

**Figure 2-2**
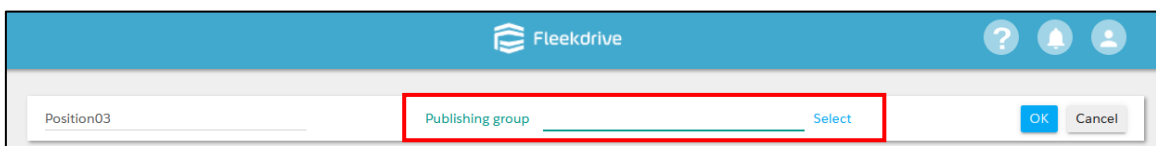



### 2.2 Delete Dashboard

Previously, you had to select the dashboard you want to delete from the ▼ on the upper left, click the "Edit" button on the upper right, and then click the "Delete" button to delete the dashboard. "Delete" button will be displayed, so you can delete without clicking "Edit" button.
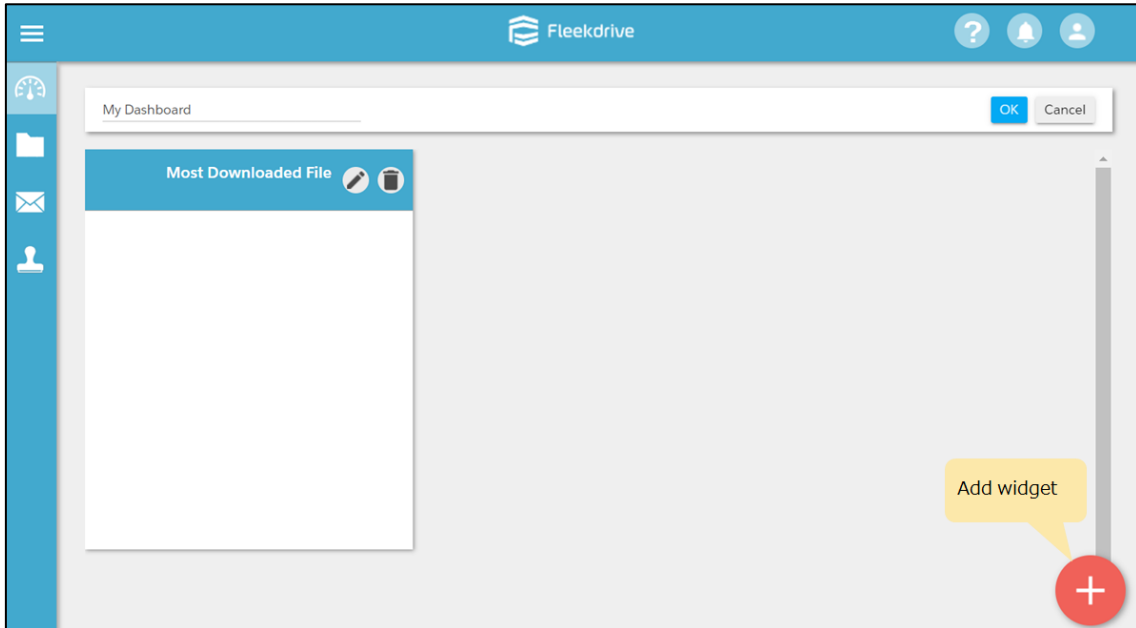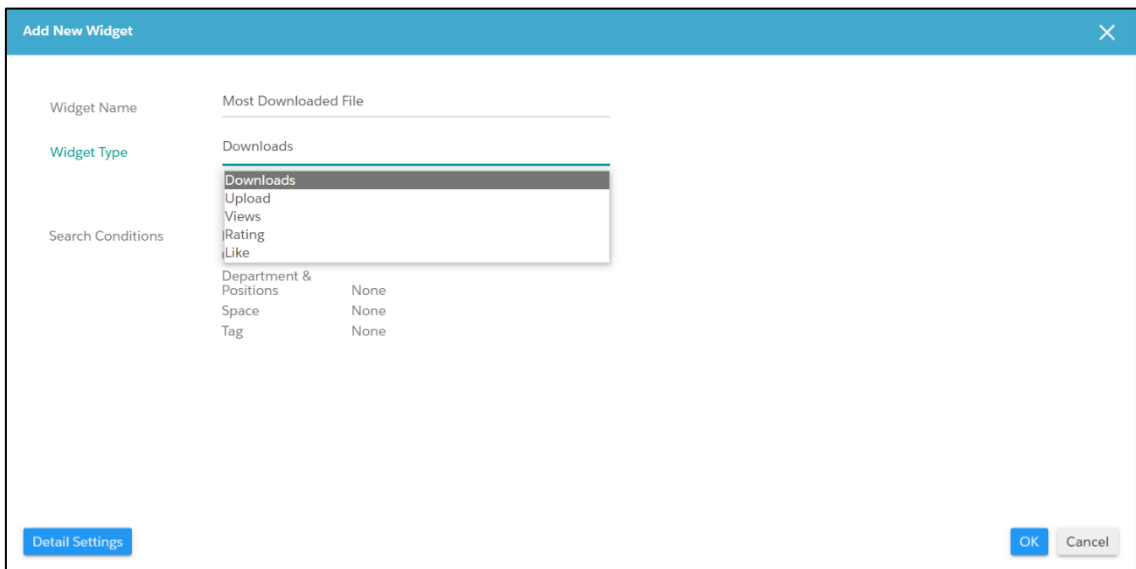

**Figure 2-3**

## 2.3 Adding Widgets

Previously, when adding dashboard widgets (e.g. Files uploaded recently in the organization), click the "Edit" button in the upper right and drag and drop the widgets displayed at the bottom. After clicking the "Edit" button, click the floating button (red plus mark) that appears in the lower right to add the widget.

**Figure 2-4   Screen image after clicking the "Edit" button**



**Figure 2-5   Widget creation screen image**



It can set the details of Search conditions from the "Detail Settings" button on the lower left.

**Figure 2-6  Detail Settings screen image**
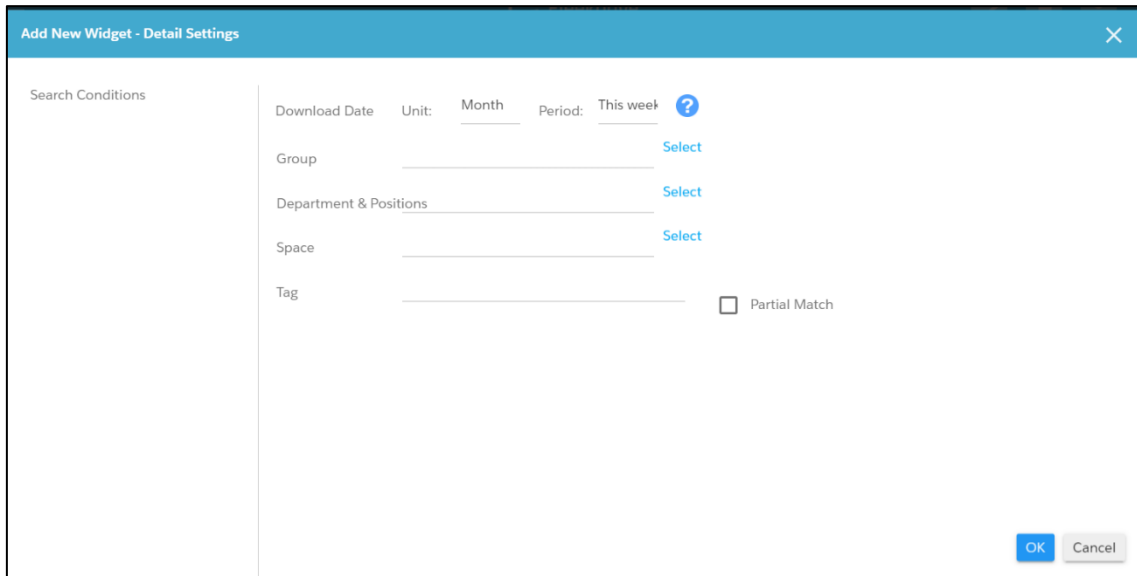


2.4    Editing Placed Widgets

Previously, clicking the "Edit" button on the upper right puts all placed widgets in an editable state, but it will be able to edit each widget.

It can edit by clicking the edit icon (pencil mark) in the upper right of the widget.

**Figure 2-7**

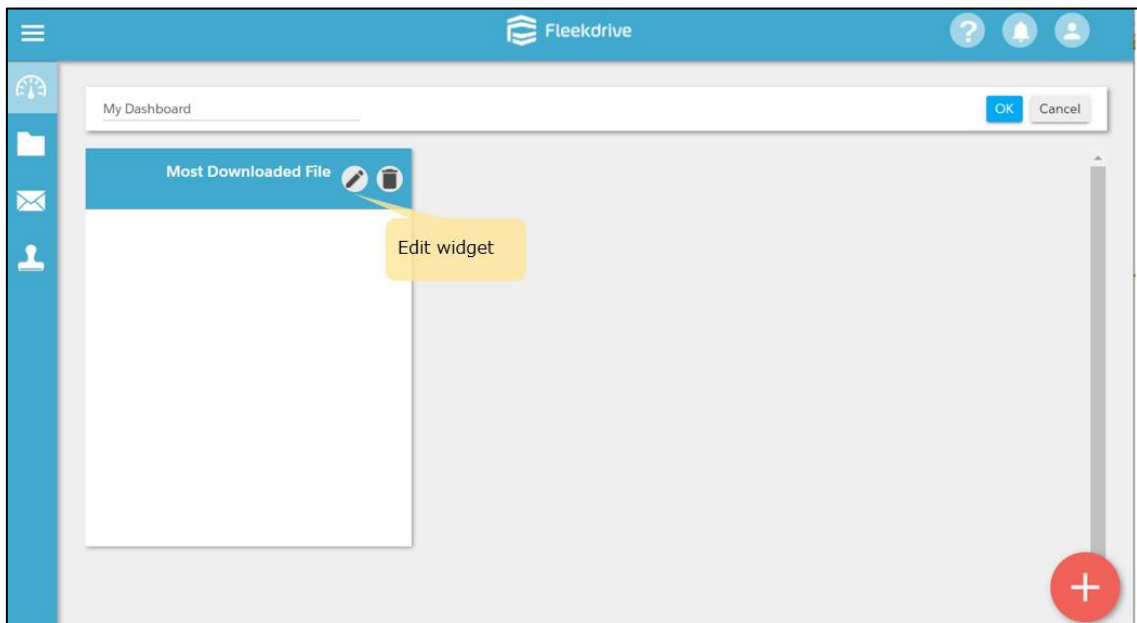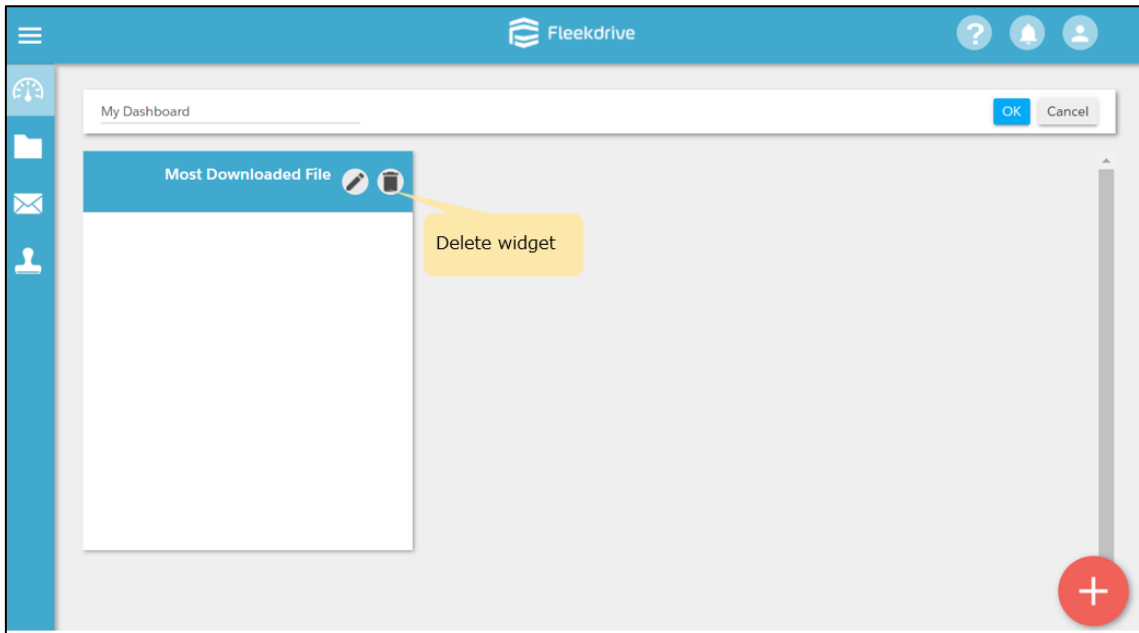### 2.5 Deleting placed widgets

Previously, it was possible to delete a widget by clicking the "Edit" button in the upper right.

It will be able to delete it by clicking the delete icon (trash can mark) in the upper right of the widget.
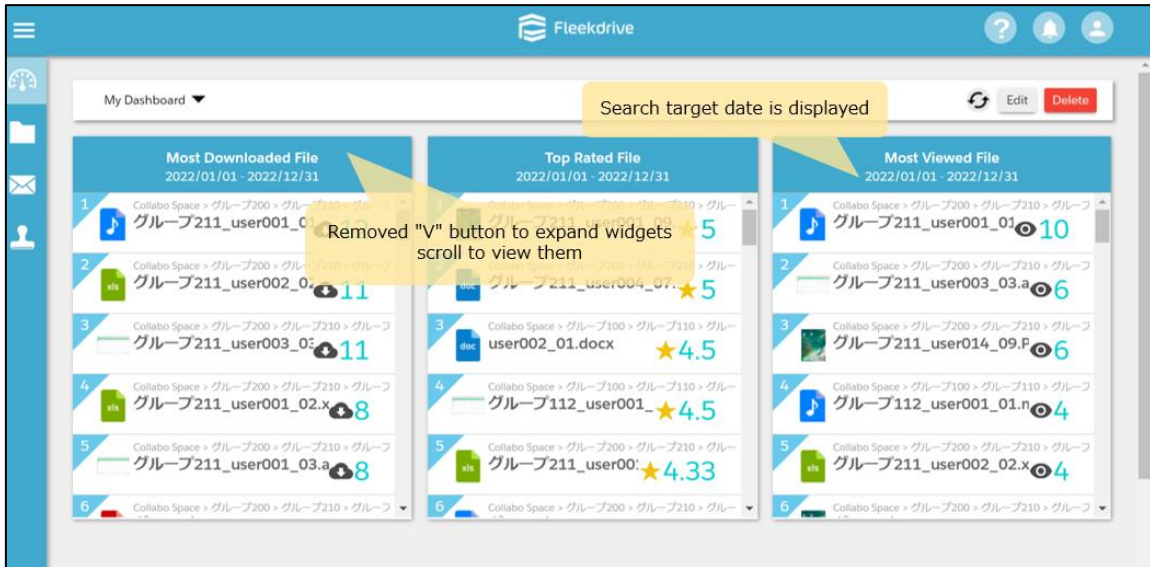
**Figure 2-8**



### 2.6 Viewing the Dashboard

The search target date has been added, and it is now possible to understand the aggregation from when to when.

Previously, the number of items displayed in the widget was 5, and more items could be viewed by clicking the "v" in the upper right corner of the widget to expand it, but it will be able to scroll to view up to 50 items.

**Figure 2-9**



## 3 Changes to search conditions

Items that can be specified in the search conditions in Figure 2-6 Detail Settings screen image will be changed as follows.

### 3.1 Add

"Tag" will be added to the search conditions.

Fuzzy search is also possible by checking "Partial Match".
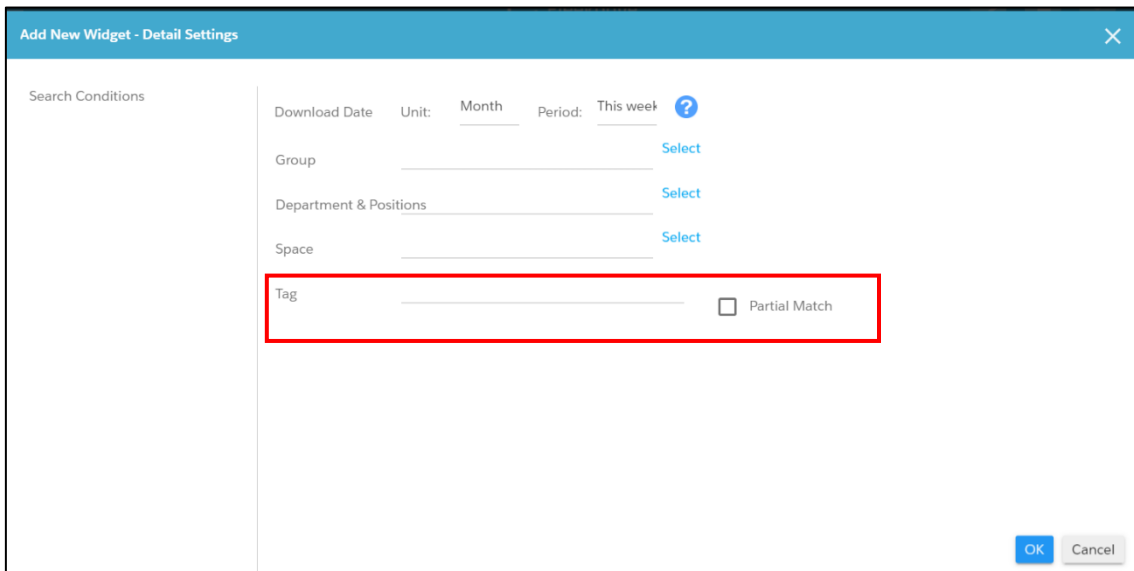


### 3.2 Change

Date must be specified.

Previously, it could arbitrarily specify the period from the calendar, but it will be changed to select from the following periods.

| Unit | Period |
|------|--------|
| Day | Today |
| | Yesterday |
| | Day before yesterday |
| Week | This week |
| | Last week |
| | The week before last |
| Month | This month |
| | Last month |
| | Two months ago |
| Year | This year |
| | Last year |
| | Two years ago |

### 3.3    Delete

Remove "Rating" from the search criteria.

Conventionally, in the three widgets "Files with high ratings", "Users that has a lot of Like! (Details)" and "Files that has a lot of Like!", such as ★3 to ★5.

It will not be able to specify the rating range.

Also, remove the File Name from the search criteria.

Previously, there were five widgets: "Files that has a lot of views!", "Files that has a lot of download!", "Users that has a lot of Like! (Details)", "Files that has a lot of Like!" and "Files with high ratings" were able to search by specifying the File Name, but It will not be able search by specifying it.

## 4    Changes in widget types

Remove the following widgets.

- Files that I have uploaded recently

- My top-rated files

- My file that has a lot of Like!

- My usage

- Organization usage

# 5  Changes in Aggregation Units

The date used to be the "file creation date", but it will be changed to the date when the actual action such as viewing or downloading was performed.

*File creation date refers to the date a new file is stored in Fleekdrive.

For "Recently uploaded files in group", "Recently uploaded files in department or positions" and "Files uploaded recently in the organization", the aggregation unit will be changed from "upload date" to "file creation date".

File shortcuts were counted as a separate file from the original file, but in this release, downloads from shortcut destinations, online browsing, likes, and ratings are not counted on the dashboard. However, in a future release, we plan to count them as the number of downloads and views of the original file, assuming that they are counted as the same count.

## 6   Note

With the release of Organization Dashboard, we're making some big changes to dashboard structure.

**As a result, existing settings cannot be retained, and the Dashboard will need to be reconfigured after the release.**

We apologize for the inconvenience to our customers, but <span style="color:red">**please confirm the existing settings before the release and reconfigure them after the release**</span>.


➢   Reference: How to confirm the Dashboard

Fleekdrive:

https://support.fleekdrive.com/en/user_manual/534/


Fleekdrive Salesforce version:

https://support.fleekdrive.com/salesforce/en/user_manual/359/


In addition, there are the following restrictions.

- The maximum number of widgets on one dashboard is 9.

- Since the time zone is unified with UTC, the number of downloads and views may be off by about one day.

- The aggregation unit of "Like!" will change to the day when "Like!" is received.

   However, the current count doesn't actually keep the date of the Like!, so for files created before this release, the date of the like will be the lump sum release date. .

   After the release, we will update it with the received date of "Like!".

- The number of dashboards that can be created is as follows.

   Personal Dashboard: 1 (1 available with any plan)

   Organizational Dashboard: 1 (1 available on Business plan and above)